



OLD MISSION **INVESTMENT** COMPANY
OLD MISSION **TRUST** COMPANY

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The Old Mission Investment and Trust Companies Sign Agreement with First Federal of Northern Michigan March 9, 2016

Old Mission Investment Company and Old Mission Trust Company are pleased to announce a referral partnership with a local Northern Michigan Community Bank, First Federal of Northern Michigan, with deposits in excess of \$320 million.

The partnership will provide First Federal customers access to the products and services of both Old Mission Investment Company and Old Mission Trust Company. ‘This partnership allows a consistency of service as their investment management relationships transition to our group, while also enhancing the type and depth of services their customers can rely upon,’ said Christopher Lamb, Managing Partner, Principal and Chief Executive Officer of both Old Mission Investment Company and Old Mission Trust. ‘We plan on maintaining the same high-touch personal level of service that both our investment company clients and our trust company relationships have come to appreciate for customers of the bank’ said Lamb.

The addition of trust services will be a new offering for the bank, with most trust organizations only offering this service from large metropolitan locations such as Chicago, Philadelphia and New York.

This arrangement also provides customers of First Federal with access to wealth management professionals with over 20 years of experience within the investment management field. Members of Old Mission hold designations and certifications of Certified Public Accountant (CPA), Certified Investment Management Analyst (CIMA), Certified Financial Planner (CFP), and Certified Trust and Financial Advisor (CTFA), providing clients of both organizations with high quality investment advice and trust advisory services.

Old Mission Investment Company is a fee-only Registered Investment Advisor regulated under the Securities and Exchange Commission. Founded in 2006, Old Mission Investment Company is based out of Traverse City, Michigan and provides investment management, financial planning, estate planning and trust advisory services for clients. Presently, Old Mission Investment Company serves roughly 450 clients, both individuals and corporate entities, and manages assets in excess of \$260 million.

Old Mission Trust Company is a state-chartered privately-held trust company chartered under the state of South Dakota in 2012. Old Mission Trust Company provides trust administration, and estate settlement services and maintains an affiliation and common ownership structure with Old Mission Investment Company. Old Mission Trust also maintains a trust representative office in Traverse City, Michigan.

For more information please contact Mr. Kurt Schuler, Chief Information Officer, of Old Mission Investment Company at 866-587-4100.